5

10

15

20

25

PATENT APPLICATION

METHOD FO	R MANAGING VIR	TUAL MACHINES

INVENTORS: 1. Stephane Broquere
Geneve, Switzerland
Citizenship: Switzerland

Stefan Hochull
 Saint – Sulpice,
 Switzerland
 Citizenship: Switzerland

3. Vincent Fournie Lausanne, Switzerland Citizenship: Switzerland

David Saradini
 Lausanne, Switzerland
 Citizenship: Switzerland

30

Assignee: VMware, Inc. Palo Alto, CA

Method for managing virtual machines

Description

Background

Field of the Invention

5

20

30

10 [0001] The present invention refers to the domain of machines connected to a telecommunication networks, in particular the management of virtual machines.

Description of the Related Art

- 15 [0002] The term virtual is very popular and generally refers to the modelling and simulation of a real system.
 - [0003] In the domain of computer machines, a classic example is the <u>virtualization virtualisation</u> of a storage system.
- [0004] In_virtualization, instead replacement of direct access on to a hard disk, a machine accesses a virtual disk of for which, the machine does not know the physical specifications. The storage requests are processed by a suitable interface that receives the storage or recovery demands and carries out the conversion to the physical disk(s). Furthermore, the hardware stock can be heterogeneous, for example, units of different types (magnetic disk, Flash memory etc) but the virtual representation is unique for the a final user.
 - [0005] The principle is simple__=w\(\frac{M}{M}\) hen the storage capacity on this virtual unit exceeds the physical capacity, new physical units are added in a transparent way for the user.
 - [0006] Companies such as VMWare.RTM., IBM.RTM. or Connectix.RTM. propose solutions that include to provide software solutions towards a further step of the to virtualisation, namely the creation of a complete virtual machine comprising the operational system part.
 - [0007] This solution allows to share sharing of a physical machine by creating several virtual

machines, each <u>virtual machine</u> complying with suitable criteria in terms of storage means, calculation means and communication means.

[0008] The applications running on this type of virtual machine have the advantage of being easily transportable because they are independent of a physical machine. The https://linearchev.virtual machine can be developed develop with the advancement of technology without requiring modifications to the applications.

[0009] As explained above, if more important requirements are highlighted for a given application, the physical machine is replaced and then the application is reactivated without <u>any</u> modification. The new display interface, network, <u>ctc.</u>, or others are processed in a specific way on the local layer of the <u>virtual</u> machine and a unique virtual image is given with respect to defined for the application by the virtual machine.

- 15 [0010] This configuration simplifies the maintenance and the testing of new applications. In fact, on the same machine, this the applications can operate transparently on several software environments running on the same virtual machine.
- [0011] <u>However</u>, Ethis configuration has limits since it is only applied on one machine. In the
 network configuration, a server is initialized by this virtual machine and several computers can
 operate different applications that can each be attached to a suitable <u>operating operational</u>-system
 (Linux, Windows.RTM. 95/98, Windows.RTM. NT, etc. 2---).
 - [0012] This virtuality presents limits because it does not takes into account that one machine and only one application level is possible.

Summary

25

35

[0013] The aim of this invention is to propose a method allowing the use of several virtual machines including the plurality of applications and allowing the federation of these applications for the formation of services.

[0014] This aim is achieved through a method for managing applications. The applications are managed by; making use of at least two physical machines linked by communication means;
†These machines comprise comprising a physical structure on which is loaded a first software

layer adapted adaptable to this these machines is loaded along with as well as a second layer forming that forms a virtual layer on which virtual machines will operate; the latter-second layer comprising includes at least one application..., this the method includes comprising the following steps: [60145] connection of connecting at least two physical machines for the formation of a physical machine network; wherein the physical machine network includes virtual layers; [6016] loading of a control pregramme-program associated with te-the virtual layer of each physical machine; [6017] establishing establishment-of-a dialogue between the control programme-program and a system management process; [6018] establishment-of-a physical machine network including the virtual layers, [6019] defining a service containing several applications, the service defined definition-by the system management process; of a service containing several applications, [6020] communicating communication-between the system management process and each virtual layer in order to determine the status of the virtual machines associated withto said-the virtual layer; and [6021] assigning assignation of a virtual machine to one of the virtual layer; taking into account the characteristics of the application.

15

20

10

5

[00220015] This method is thus based on the definition of a service that calls on one or more applications. It is to be noted that a virtual machine can comprise one or several applications and that these virtual machines are disposed on a virtual layer and managed by a physical machine, disposing of a virtual layer. The virtual layer is compatible with the virtual machine of the application. The role of the management process is the to control of each application in order to visualize the operation of a service containing several applications.

25

[69230016] This management process can also determine if a service is active or available since it knows all the applications that forms said service. A service can, for example, be an e-commerce Internet site using a <u>plurality of applications, such as a</u> database application for the list of sale goods, an application for the presentation of information for the user interface part and an application for secure payment. Each of these applications, operating on a virtual machine, can be assigned to different virtual layers according to the requirements of these applications. The database application will require a large storage capacity while the presentation application will use rapid communication means.

35

30

[0024]0017] The invention is placed at an application management the level of application management so that resources for these applications can be optimized, of optimization of resources for these applications and in In a more general way, the invention allows the development of these applications in terms of storage capacity, communication means and

computer performance.

[00250018] In fact, the system management process carries out surveillance tasks of the applications and anticipates future requirements. In the case of the addition or replacement of a physical machine, the applications using this https://process.org/physical-machine-the-application-the-applica

[69260019] The invention will be better understood thanks to based on the following detailed description that refers to the enclosed drawings that are given as a non-limitative example_z; namely:

Brief Description of the Drawings

[00270020] FIG. 1 describes the prior art for the operation of a virtual machine,

20 [00280021] FIG. 2 describes the structure of the invention.

Detailed Description

15

25

30

35

[00290022] In FIG. 1, the configuration such as the one that is presently available at present is represented. The configuration includes a A-physical machine MPH on which disposes of an operating system OSB₂ such as Linux, Windows.RTM. NT/2000, is disposed. This operational operating system takes into account the physical configuration of the physical machine and manages the resources, such as the storage unit HD. This system is specific to the material components used, that is to say that it disposes of programmesprograms (driver) pertaining to the material-components concerned (display, network card, hard disk etc.).

[00300023] Once the operational operating system is installed, the a virtual layer CV is loaded that will allow access to a virtual machine. From this step, it disposes of the capacity-the operating system provides the capability to operate generic machines for which, regardless of the physical configuration, the behaviour-behavior of these machines will be similar, in particular

the interfaces towards the physical resources of the machine.

5

25

30

35

[9031<u>0034</u>] On this virtual layer, a <u>plurality of virtual machines</u> can be placed with each <u>virtual machine</u> comprising <u>at least</u> one application APP1, APP2, APP3 using different operating systems (OS1 and OS2) according to the requirements. Access towards the virtual layer CV is carried out by means of a virtual material layer HDV. Taking the example of an access towards a serial port, the application <u>APPLI-APP1</u> accesses a virtual serial port pilot that releases all the functionalities that can be expected of such a <u>programmeprogram</u>. This pilot transmits the instructions to the virtual layer that converts the instructions according to the serial port effectively installed <u>therein</u>.

[0032]0025] This virtual machine configuration allows several applications to operate simultaneously using different software environments.

5 [00330026] FIG. 2 shows the configuration of the invention in which two important innovations have been provided.

| [6934]0027] Associated to each virtual layer CV is a specific programme-program for process control MR that is responsible for managing the operation of the virtual machine(s) MV using | | this-one or more physical machines. This process control MR is in relation and in addition to a management process PG that centralizes all the data related to different machines.

[00350028] This management process PG has the following functions: [0036]-registration of the physical machines MPH, their configurations and their status; [0037]-assignation of the one or more applications APP on to any of the virtual layers CV; [10038] supervision of operation of each virtual machine MV; [10039] stoppage of a virtual machine MV on a particular virtual layer and displacement-relocation towards another virtual layer; this: The displacement-relocation being is accompanied by the relocation of the files pertaining to this virtual machine (database, programmesprograms); [0040] service creation of service S1, S2, S3 depending on more than one application; [0040] service operation by the supervision of the applications APP or virtual machines MV forming said-that make up each service.

[00420029] One of the first tasks of the process PG is the inventory of the modules on a given network. This inventory registers, on one hand, the physical machinery MPH, their configuration in terms of storage, processing and communication resources, and, on the other hand, the virtual machines MV with their applications APP intended to function on one of the physical machines MPH by means of the virtual layer CV.

[6043<u>0030</u>] Once the inventory has been carried out, the <u>process PG following step consists in defining defines</u> the services containing several applications. The management process then assigns the different virtual machines to the physical machines, according to the requirements of each of thesetile <u>services associated with the virtual machine</u>. The example of an e-commerce site is well suited to this kind of structure. This <u>site is constituted by Accordingly, the e-commerce site includes</u> a first application, APP1_a of that <u>comprises graphic interfacing</u> with the user and the emphasis <u>will beis</u> placed on the broadband connection capacity. A second application, APP2_a manages the database of products and clients. H-The <u>second application</u> is characterized by large storage means_a and the The third application APP3 is a secure payment application. These three applications form the e-commerce service S1 and must be operational in order for the site to be considered in order.

[69440031] The next step is the reactivation of the virtual machines or more generally a service that will bring about the reactivation of several virtual machines.

[0045]0032] The concept of a service containing several applications allows for more detailed management. It is possible to associate the regulations, on one hand, on the applications comprising this service and, on the other hand, on the physical machines on which these applications function. It is to be noted that a service can request several identical applications that will have as operating conditions on at least two different physical machines.

25 [90460033] One of the important conditions related to a service is the cue to start the different applications. In fact, certain applications require the presence of other applications in order to operate and consequently cannot reactivate without the latterother applications.

[6047<u>0034</u>] <u>Just like In the same way that an application can be stopped, copied and reactivated, a service has the same properties. The copy <u>of service</u> will take into account the rules of the service, <u>and in In</u> the case <u>where one of the working conditions is the requirement of that two</u> physical machines are one of the <u>working conditions</u>, the copy process will take into account this rule and will ensure that the application A operates on a different machine to than application B.</u>

5 [00480035] The management process PG also includes dynamic surveillance of the service.

5

10

15

20

According to the example of an Internet site that disposes of at least two user interface applications A and B and of a database application, if the process PG certifies that the activity of the applications A and B exceeds a limit value, this process will reactivate a new application C of the same type.

5

[60:49<u>0036</u>] In the case of the replacement of the <u>physical</u> machine MPH3 on which the application APP3 operates thanks to through the virtual machine MV3, the process PG stops the virtual machine MV3 to assign it to the <u>physical</u> machine MPH2, for example. Before reactivating this virtual machine MV3, it is necessary for the payment data stored in the storage unit of the <u>physical</u> machine MPH3 to be transferred to the <u>physical</u> machine MPH2.

[0950]037] It should be noted that this data is directly connected to the application APP3 and forms an inseparable unit. The organization and the division of this data block is the task of the application itself.

15

35

[00510038] Once the copy of the data has been carried out, the virtual machine MV3 and its application APP3 can reactivate and the service S1 becomes available again.

[40520039] According to the type of embodiment, the virtual layer CV and the operational
baseoperating system OPB-OSB can only form one programmeprogram. The functionalities are
brought together simply in one single product instead of two but both functions exist, namely a
layer connected to the hardware towards-associated with the physical machine and a virtuality
layer CV to offer a unique image to the external world-a unique image.

25 | [09530040] Likewise, the specific programme-program for process control MR can be directly included in the virtual layer CV.

[6054(0.041)] The management process PG also includes optimization tools. In fact, it is possible that the operating cost of one machine differs from another machine according to the technology used and the backup means (uninterruptible power supply, RAID system) and it is possible to determine the operating cost of an application and consequently, in the same way, operating cost of a service.

[00550042] Besides the physical characteristics of a machine, it is possible to take into account cost and security factors. This knowledge opens the way-for-helps during the relocation of

physical machines as represented by the physical.machine is located in a different position to than the other physical.machines. Therefore, thanks-tobased.on the configuration of the invention, it is possible to assign virtual machines not only to the physical.machines that are physically installed on other sites, according to the dotted line LB.

[0056]0043] This possibility opens new prospects in terms of the management of computing equipment. In fact, external resources are in competition with internal resources. The only constraints are to be found at the <u>communication means</u> level of communication means and the presence of the same virtuality layer offered by local machines in the relocated machines of the same virtuality layer offered by local machines.

[00580045] The management process PG disposes of uses relation means in order to establish statistics regarding the use of the virtual machines and the applications. This tool allows the anticipation of the a request and allows the development of the computing equipment before being faced with the overloading of the system, in one embodiment.

[0059]0046] In another embodiment, the virtual layer does not have as an aim of creating the ereation of a virtual machine but rather has the aim aims to allow the execution of a specific programmeprogram.

[60600047] This is the case, for example, for machines with a Java.TM. 2 Platform Enterprise Edition (J2EE.TM.) layer on which applications using a module Enterprise Java Bean (EJB) function, in one embodiment. According to the invention, the process control programme program MR is installed on the physical machine and communicates dialogues with this execution layer J2EE.TMs. Ponetionality-Punctionally, the execution layer is identical for to the virtual machines, namely that the management process PG registers the physical machines as well as the applications and establishes the catalogue of physical machines. The physical machines have having an interpreter of a particular type and of the applications that requiring

5

10

15

25

5

10

15

[6061<u>0048</u>] The role of the management process is thus to operate in a heterogeneous format in which physical machines are activated with virtual layers for the operation of operating virtual machines and other machines are activated according to particular environments such as J2EE.TM.:

 $[\underline{60620049}] \label{eq:continuous} Once the registration has been carried out, the management process PG allocates the operation of an application according to the environment desired by <math>\underline{this-the}$ application.

[69630050] According to one particular embodiment, illustrated by the arrow LA in FIG. 2, the management process PG also disidegues-communicates directly with the virtual machine through a suitable control program-programme. Therefore, even before accessing the resources of a virtual layer CV, the process knows the status of the application that operates on this machine and can in this way access a higher quality control application. In fact, by directly accessing the virtual machine, it is possible to manage several applications on the same virtual machine. Although the virtual machine is assigned to a virtual layer of a physical machine, there may be several applications operating on this virtual machine. The requirements of each application on the interior of the same virtual machine as well as the statistics will be established by an application rather than by a virtual machine.

METHOD FOR MANAGING VIRTUAL MACHINES

Abstract

The aim of this invention is to propose a method for allowing the use of several virtual machines including a plurality of applications and to federate these applications in order to form services. The method includes managing applications, making use of at least two physical machines linked by communication means. These machines comprise a physical structure on which a first software layer adapted to the physical machines is loaded. The machines also include a second layer forming a virtual layer on which virtual machines will operate. The second layer includes at least one application. The method includes loading a virtual machine control program associated with the virtual layer, connecting at least two physical machines to form a physical machine network, wherein the physical machine network includes the virtual layer, establishing a dialogue between the virtual machine control program and a system management process. 15 defining a service containing several applications wherein the service is defined by the system management process, communicating between the management process and each of the virtual layer in order to determine the status of the virtual machines associated with the corresponding virtual layer and assigning a virtual machine to the corresponding virtual layer taking into account the characteristics of the application.